



**A leader in integrated  
maritime links**



## About CLdN

- ◆ CLdN is a leading provider of integrated quay-to-quay, door-to-door and multimodal logistics solutions
- ◆ CLdN ensures reliable, cost-effective transport linking the major economic areas of Europe
- ◆ CLdN offers the lowest CO<sub>2</sub> footprint of all Western European RoRo operators





# Our Mission



To excel as an integrated provider  
of maritime links



# Our vision

## How we achieve our mission



# Company

CLdN in numbers



Turnover\*

**€1 bn**



People

**3,000**



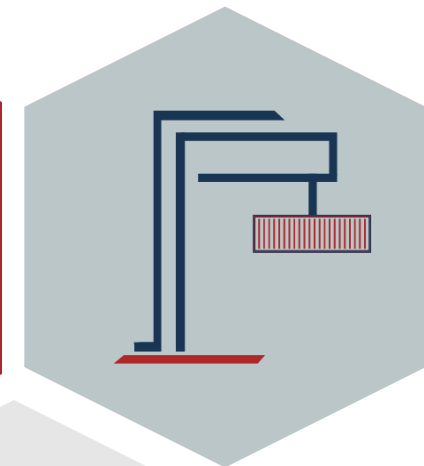
Founded

**1929**

# Our solutions

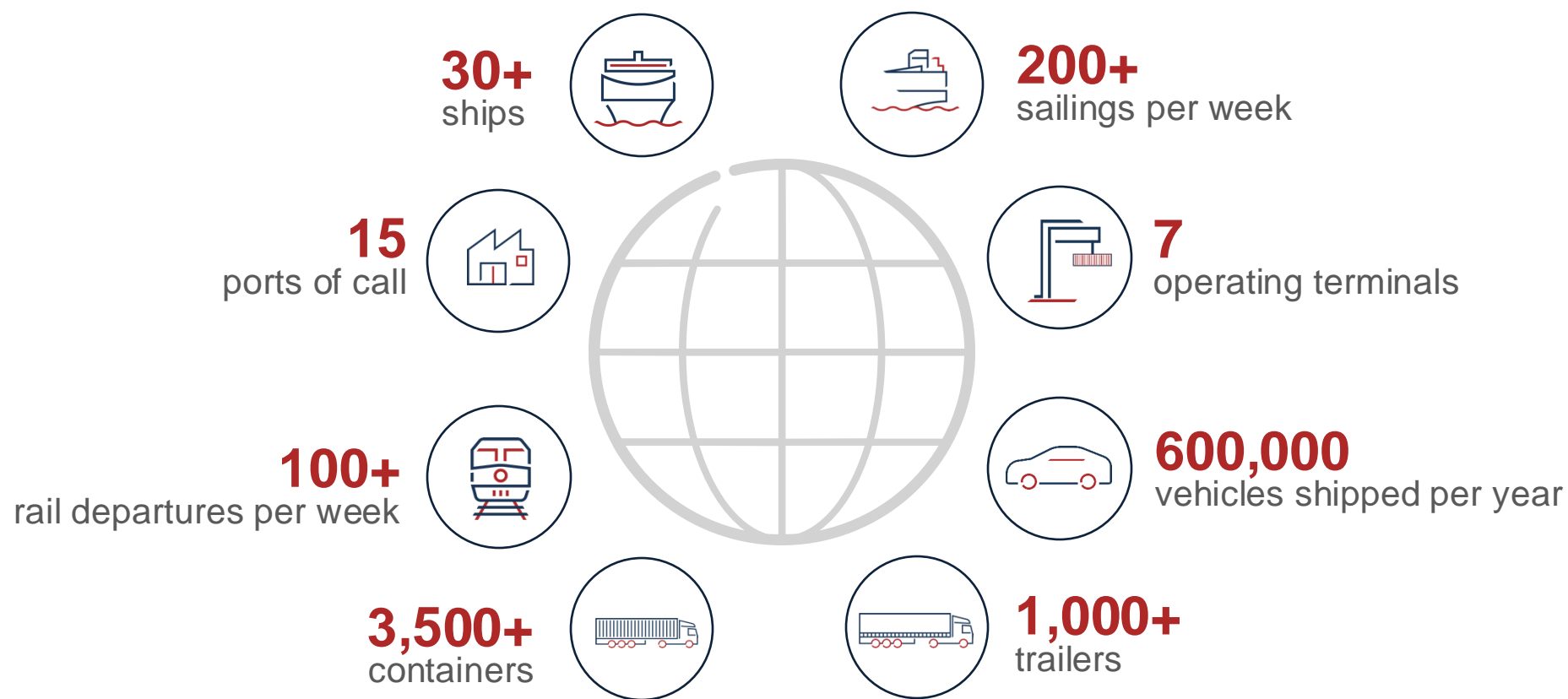
## Tailor-made transport solutions

- ◆ Short-sea shipping
- ◆ Multimodal transport
- ◆ Terminal services
- ◆ Automotive logistics
- ◆ Freight forwarding



# Our solutions

Our offer in numbers



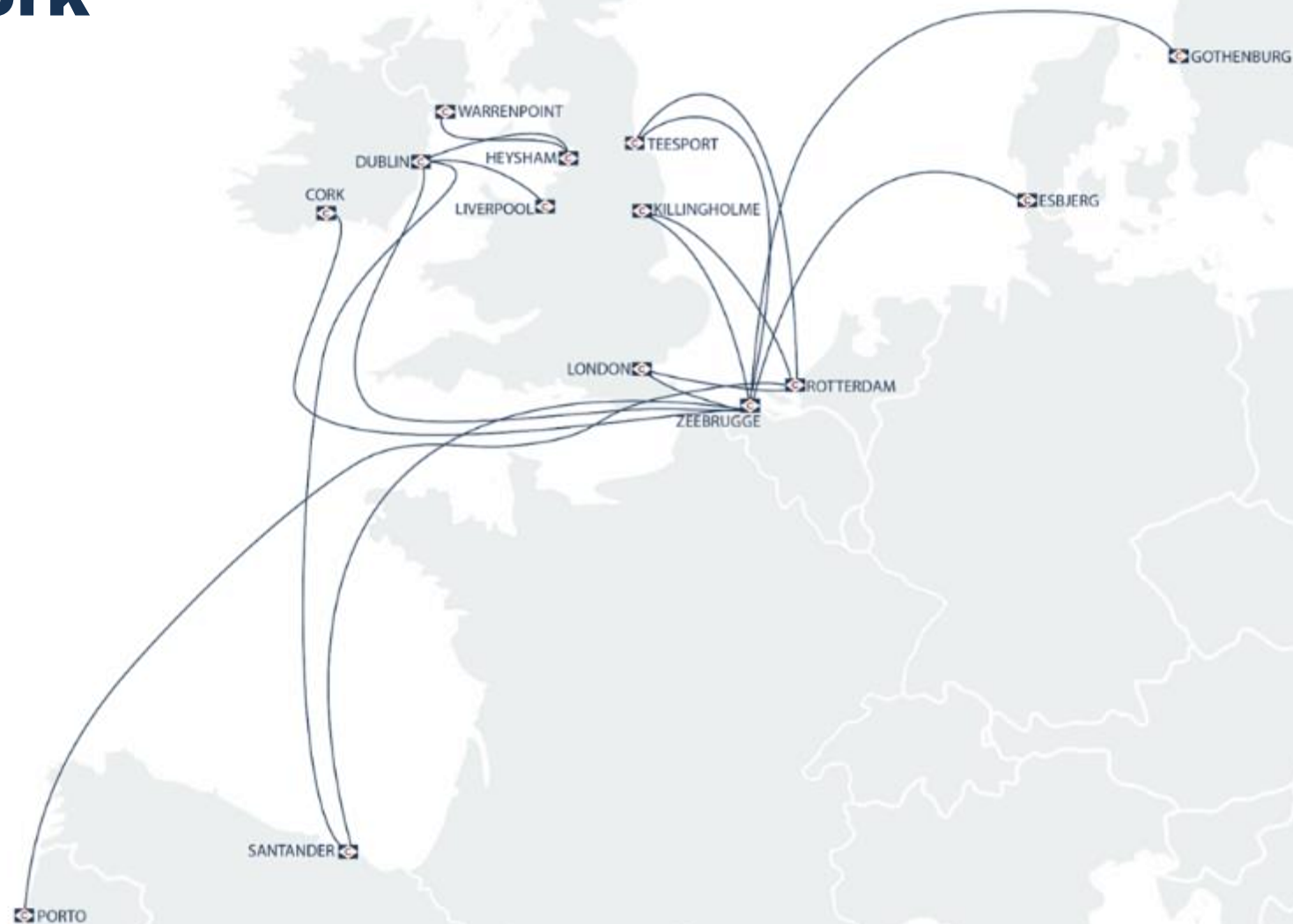
# Our integrated transport solutions





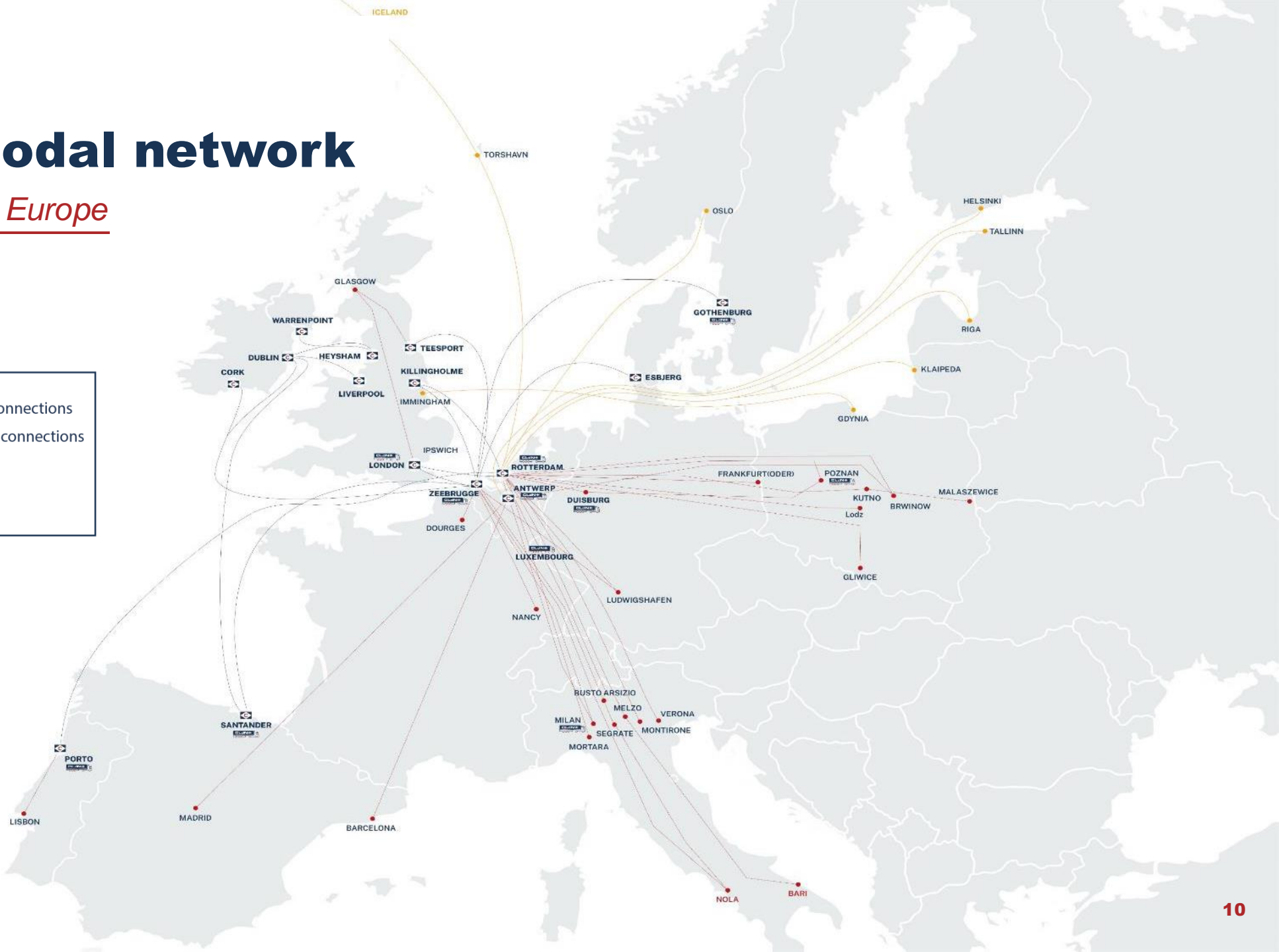
# Our shipping network

Connecting Europe



# Our multimodal network

## Connections through Europe



## Our port services



**Stevedoring for CLdN**



**Intermodal facilities: rail, barge**



**Stevedoring for third party vessels**



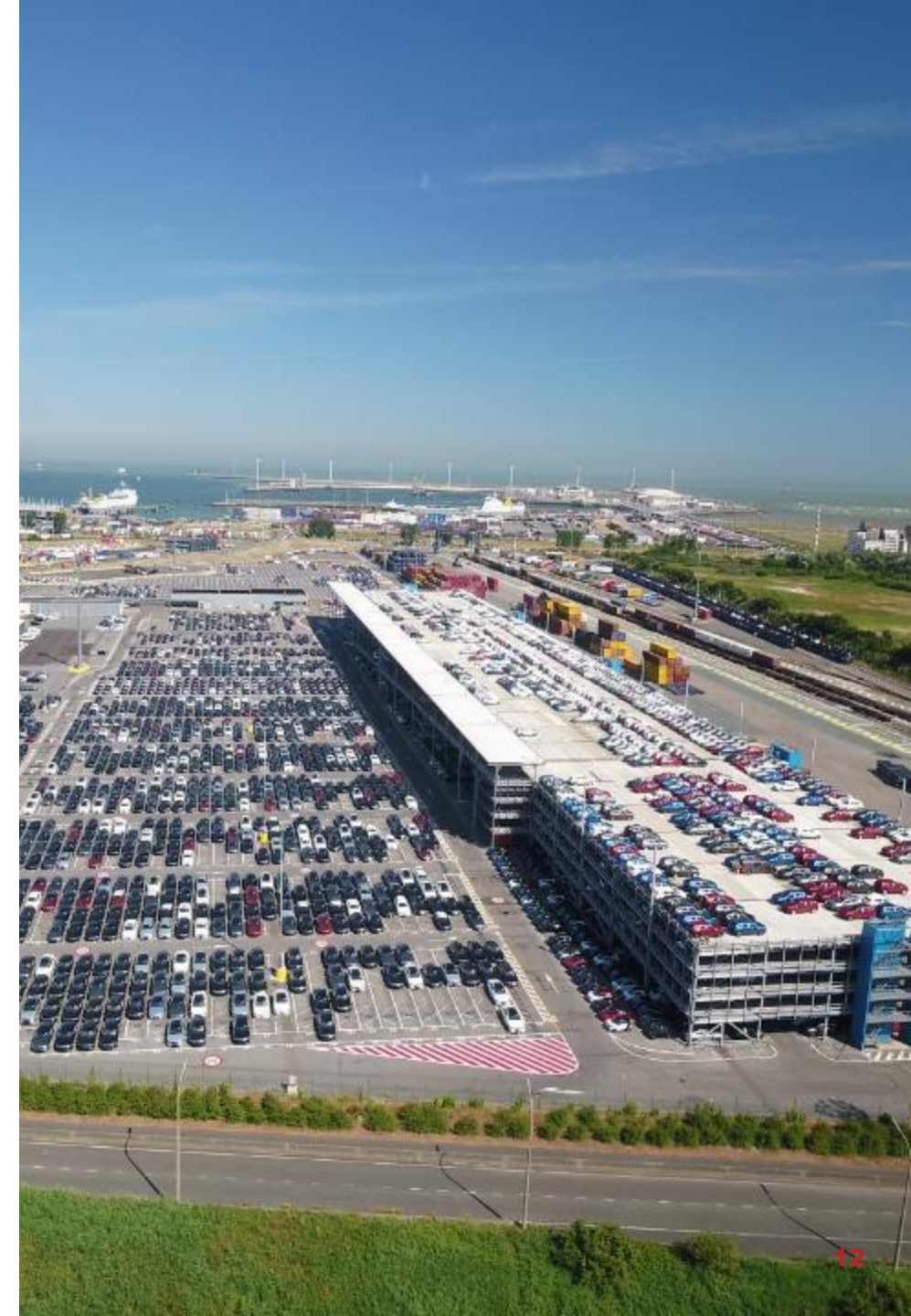
**Automotive services**



# Our automotive services

*Full range of automotive logistics services available*

- ◆ Handling and storage of new cars, light commercial vehicles, trucks, busses
- ◆ Vehicle preparation centers and PDI at the terminals in Killingholme, Purfleet, Vlissingen, Rotterdam and Zeebrugge
- ◆ Enhancing, modification and repair activities
- ◆ Customizing vehicles to local market requirements



# Our people

*Working in a dynamic, international environment*

- ◆ We employ a team of 3,000 people across Europe
- ◆ We prioritise the safety of all who work with us and invest in our colleagues' well-being and careers
- ◆ We offer a diverse range of roles and responsibilities both at sea and on shore
- ◆ We provide management trainee and apprenticeship opportunities
- ◆ For latest vacancies visit [www.cldn.com/careers](http://www.cldn.com/careers)

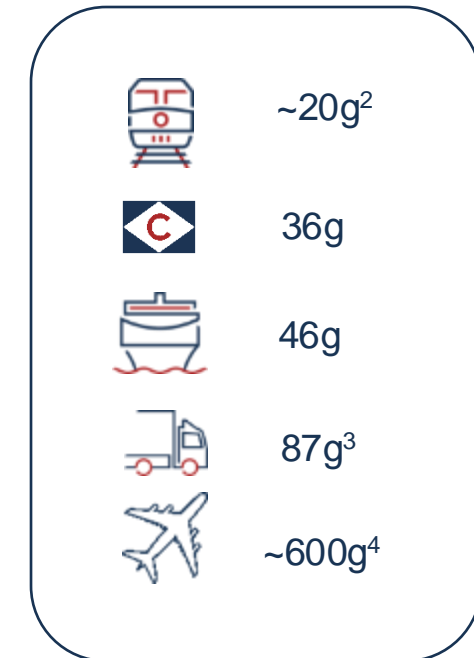


# Our corporate responsibility

## Leading the way on CO<sub>2</sub> efficiency – RoRo shipping

- ◆ CLdN RoRo is the **top performer** amongst its RoRo shipping peers in Western Europe for CO<sub>2</sub> emissions per tonne of freight carried
- ◆ We achieved a weighted average emission for our fleet of **36g CO<sub>2</sub>/tonne-km** in 2022
- ◆ MRV benchmarking showed that we emit **24% less** greenhouse gas per tonne of cargo carried than our next best competitor<sup>1</sup>
- ◆ **CLdN's ambition is to further reduce its carbon footprint and to maintain its position as best-performing RoRo operator among its competition**

### Modal emissions g CO<sub>2</sub> / t-km





# Our corporate responsibility

## Leading the way on CO<sub>2</sub> efficiency – multimodal transport

- ◆ To reduce the environmental impact of our logistics services, we offer solutions using ship, rail, barge and truck
- ◆ By limiting truck transport to the first and last mile of a journey, we help relieve congested roads and decrease CO<sub>2</sub> emissions
- ◆ We continuously map and minimise the number of empty kilometres travelled
- ◆ We actively engage with hauliers on vehicle efficiency and driver training



Lisbon - Poznan	66% (3.9 tonnes)
Verona – Northampton	73% (2.1 tonnes)
Kolding - Salamanca	52% (2.4 tonnes)

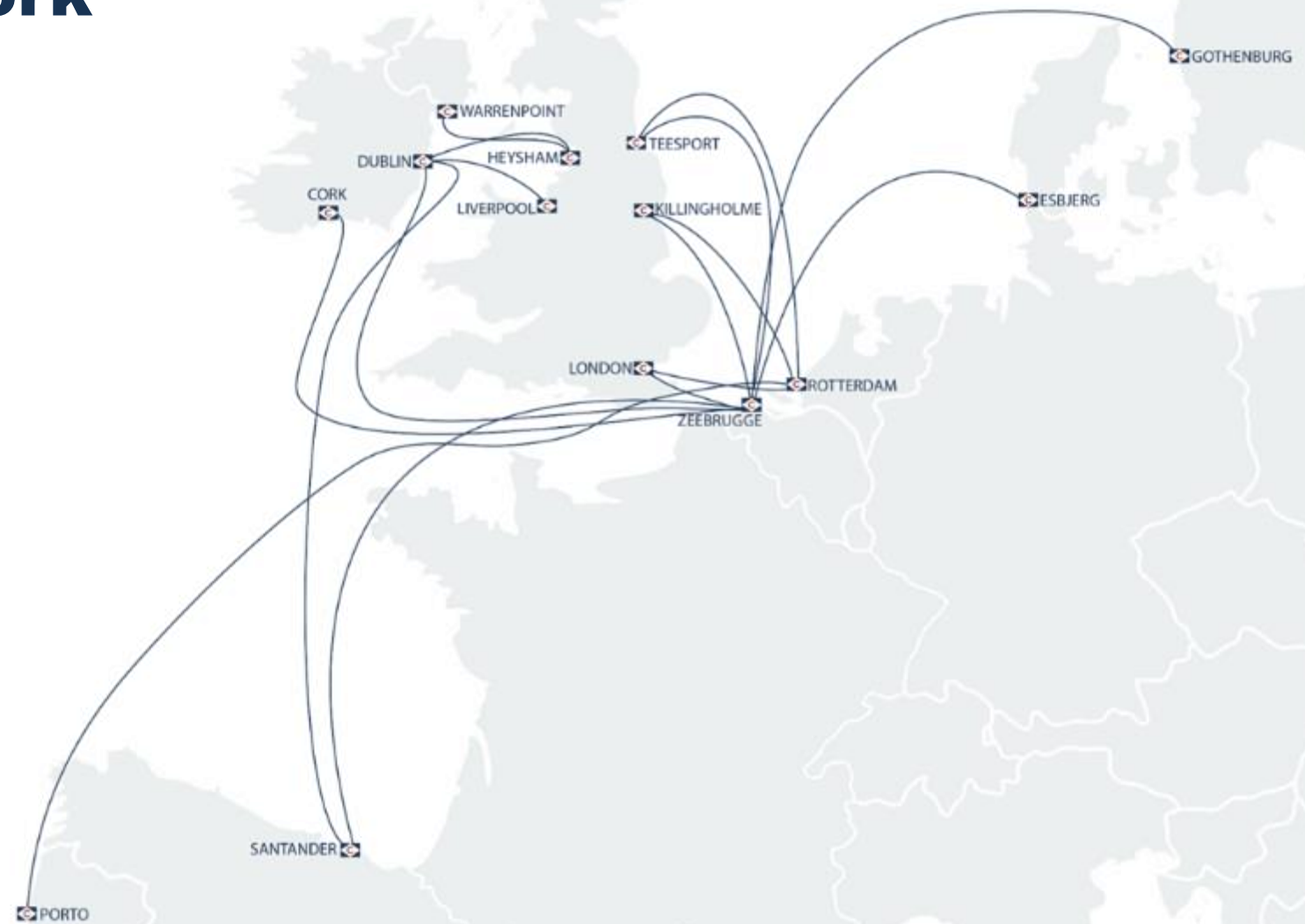


**Short-sea shipping**



# Our shipping network

Connecting Europe



# Short-sea services

## UK

- ◆ **London**
  - ◆ 1 to 2 sailings daily from/to Zeebrugge
  - ◆ 6 sailings weekly from/to Rotterdam
- ◆ **Killingholme**
  - ◆ 1 sailing daily from/to Zeebrugge
  - ◆ 6 sailings weekly from/to Rotterdam
- ◆ **Teesport**
  - ◆ 3 sailings weekly from/to Zeebrugge
- ◆ **Liverpool**
  - ◆ 2-3 sailings daily from/to Dublin
  - ◆ 1 weekly sailing Santander – Dublin with transshipment to Liverpool
- ◆ **Heysham / Warrenpoint**
  - ◆ 1 sailing daily from Heysham to/from Dublin
  - ◆ 1-2 sailings daily Heysham to/from Warrenpoint



# Short-sea services

## Scandinavia

### ◆ Sweden

- ◆ 4 sailings weekly from/to Zeebrugge and Gothenburg

### ◆ Denmark

- ◆ 2 sailings weekly from/to Zeebrugge and Esbjerg



# Short-sea services

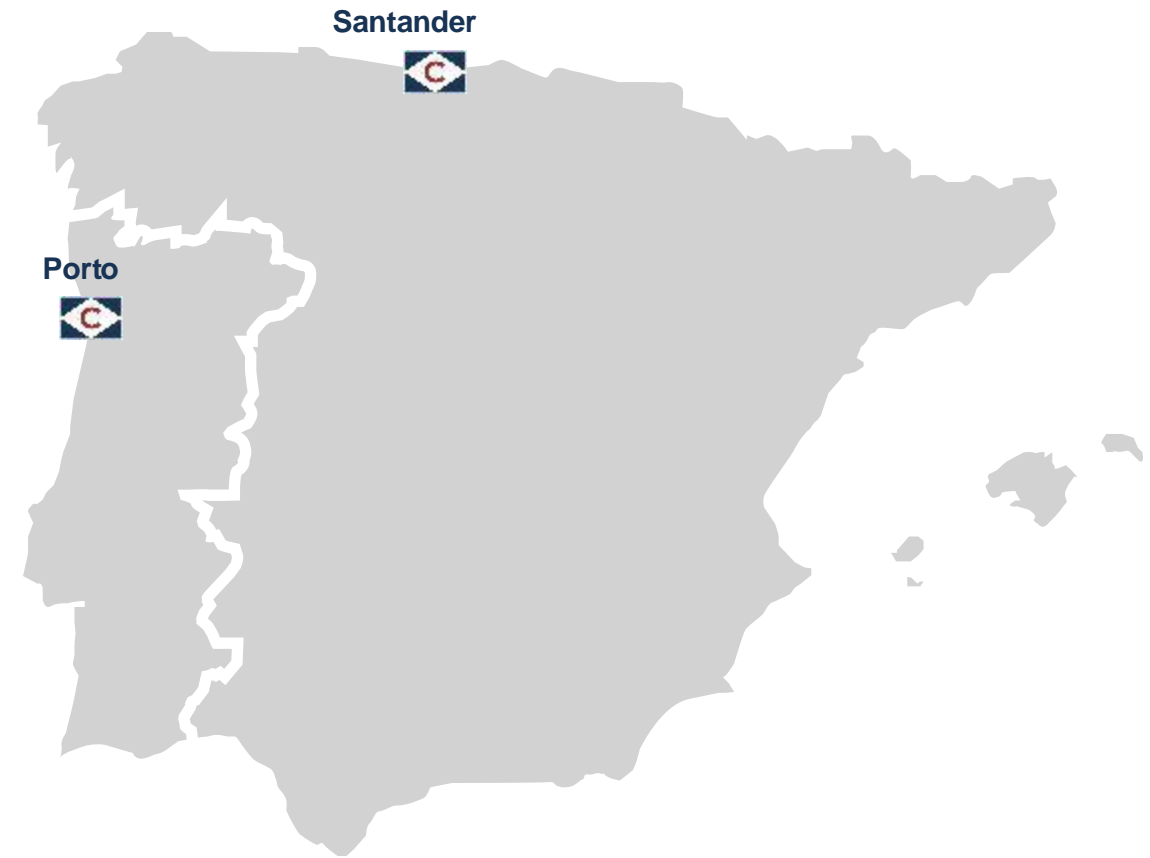
## Iberia

### ◆ Portugal

- ◆ 2 sailings weekly from/to Rotterdam and Zeebrugge to Leixoes

### ◆ Spain

- ◆ 2 sailings weekly from/to Zeebrugge and Santander
- ◆ 1 sailing weekly from/to Santander – Dublin (with transshipment option to Liverpool)





# Short-sea services

## Ireland service

- ◆ 6 sailings weekly between Rotterdam and Dublin :
  - ◆ 3 sailings with **roro** vessel
  - ◆ 3 sailings with **lolo** vessel
- ◆ 2 weekly between Zeebrugge and Dublin
- ◆ 2 weekly sailings between Cork and Zeebrugge
- ◆ 1 weekly sailing between Cork and Rotterdam
- ◆ 1 weekly sailing Santander – Dublin  
(with transshipment option to Liverpool)



# RoRo fleet

*Our fleet includes the largest and most advanced ships*

H5



Seraphine, Faustine, Hermine, Laureline,  
Sixtine & Ysaline

G9



Delphine & Celine  
+ 2 x new-builds with planned delivery  
2025

HUMBERMAX



Pauline & Yasmine



## RoRo fleet

### G9s

- ◆ 2 ships in operation
- ◆ Built in 2017 & 2018
- ◆ Largest RoRo shortsea vessels in the world
- ◆ 8,000 lane meters
- ◆ Car deck area of 16,510 m<sup>2</sup>
- ◆ Net tonnage: 22,282



## RoRo fleet

### H5s

- ◆ 6 ships in operation:
  - Seraphine & Faustine running on LNG
- ◆ 5,000 lane meters
- ◆ Car deck area of 16,510 m<sup>2</sup>





# Port terminals

# Port terminals

*CLdN owns and operates six ports with a range of terminal services*

## UK



### Terminals:

London: 1 (66 ha)

Killingholme: 1 (106 ha)

Liverpool: 1 (11 ha)



## Netherlands



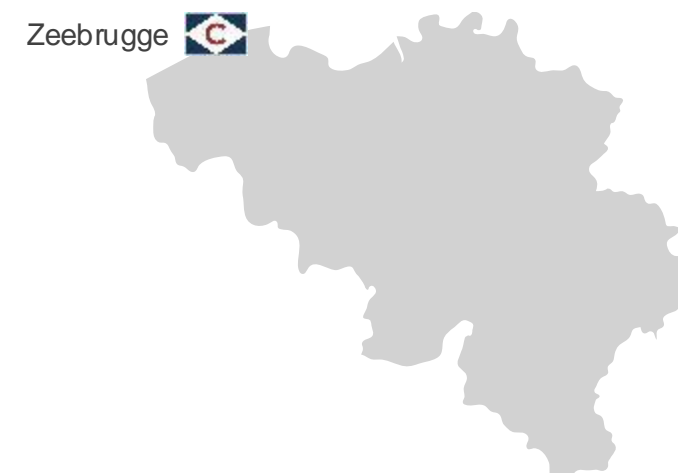
### Terminals:

Rotterdam\*: 3 (89 ha)

Flushing: 1 (104 ha)



## Belgium



### Terminals:

Zeebrugge: 3 (158 ha)





# Port terminals

*Full range of RoRo terminal services*

Trailers and containers



Multimodal rail



Automotive - PDI



High & heavy handling



Automotive logistics



Barge and cross-docking



# Port terminals

## Rail connections to major economic centres

- ◆ **Between Zeebrugge (BE) and**
  - ◆ Novara, Piacenza and Segrate-Milan (IT)
  - ◆ Antwerp (BE)
  - ◆ Ludwigshafen (DE)
- ◆ **Between Rotterdam (NL) and**
  - ◆ Segrate-Milan, Melzo-Milan, Bologna, Pordenone and Montirone (IT)
  - ◆ Vienna (AT)
  - ◆ Duisburg (DE)





# Port terminals

## Zeebrugge terminals

1. **Albert II-dok** – non-UK services
2. **Brittaniadok**– UK services
3. **Canadakaai** – vehicle hub



## Port terminals

Zeebrugge – Albert II-dok (non-UK routes)

- ◆ Newly operational RoRo terminal of 38 hectares
- ◆ Jack-up platform with two connecting pontoons
- ◆ Multimodal rail handling
  - ◆ 5 rail tracks of 750m



## Port terminals

Zeebrugge: Brittaniadok (UK routes)

- ◆ 4 RoRo berths
- ◆ 67 hectares
- ◆ Multimodal Rail handling
  - ◆ 6 rail tracks of 600m
  - ◆ 2 rail tracks of 350m
- ◆ Car deck with 4,000 covered spaces
- ◆ Vehicle wash and inspection facilities

## Port terminals

Zeebrugge: Canadakaai (automotive hub)

- ◆ 2 deep-sea RoRo berths
- ◆ Rail connected
  - ◆ 4 rail tracks of 375m
- ◆ 23,000 car spaces
- ◆ PDI centre (50% JV)



# Port terminals

## Rotterdam

- ◆ RoRo berths
  - ◆ 5 short sea
  - ◆ 1 deep sea
  - ◆ 1 barge berth
- ◆ 68 hectares
- ◆ Rail terminal operated with 2 RMG cranes
  - ◆ 5 rail tracks of 750m
  - ◆ 2 rail tracks of 300m
- ◆ 4 multi-storey car decks
- ◆ 22,000 covered storage spaces 8,000 open air storage spaces
- ◆ PDI center



# Port terminals

*Distriport, Rotterdam*

- ◆ Container, breakbulk and high & heavy cargo handling
- ◆ 22ha of adjoining terminal infrastructure
- ◆ All-weather terminal
- ◆ 50.000m<sup>2</sup> of covered warehouses
- ◆ Rail head



# Port terminals

## Vlissingen

- ◆ Commissioned in 2003. 104 hectares.
- ◆ 3 berths for short-sea and deep-sea
- ◆ Terminal with 50,000 car spaces
- ◆ PDI centre connected to the terminal
- ◆ Linked to existing rail network
  - ◆ 1 rail track of 700 m
  - ◆ 2 rail tracks of 625m



# Port terminals

## London (Purfleet)

- ◆ Located on the river Thames and a major gateway for the greater London area
- ◆ 2 lock-free RoRo berths
- ◆ 50 hectares
- ◆ Multimodal rail connections
  - ◆ 2 rail tracks of 330m
  - ◆ 2 rail tracks of 250m
- ◆ 10,000 covered vehicle storage spaces
- ◆ PDI center on site



# Port terminals

## Killingholme

- ◆ Located on the river Humber – a major gateway for trade connecting the UK with the European mainland
- ◆ 6 lock-free RoRo (deep-sea) berths
- ◆ 106 hectares of adjoining freehold terminal infrastructure
- ◆ 21,000 car spaces
- ◆ PDI center on site





# Port terminals

## Liverpool

- ◆ Located on the river Mersey in the Port of Liverpool
- ◆ Newly-renovated 11ha terminal (2025)
- ◆ 1 dedicated RoRo berth
- ◆ Main corridor for UK-Irish trade
- ◆ Possibility to handle all trailer types, special cargo and automotive products

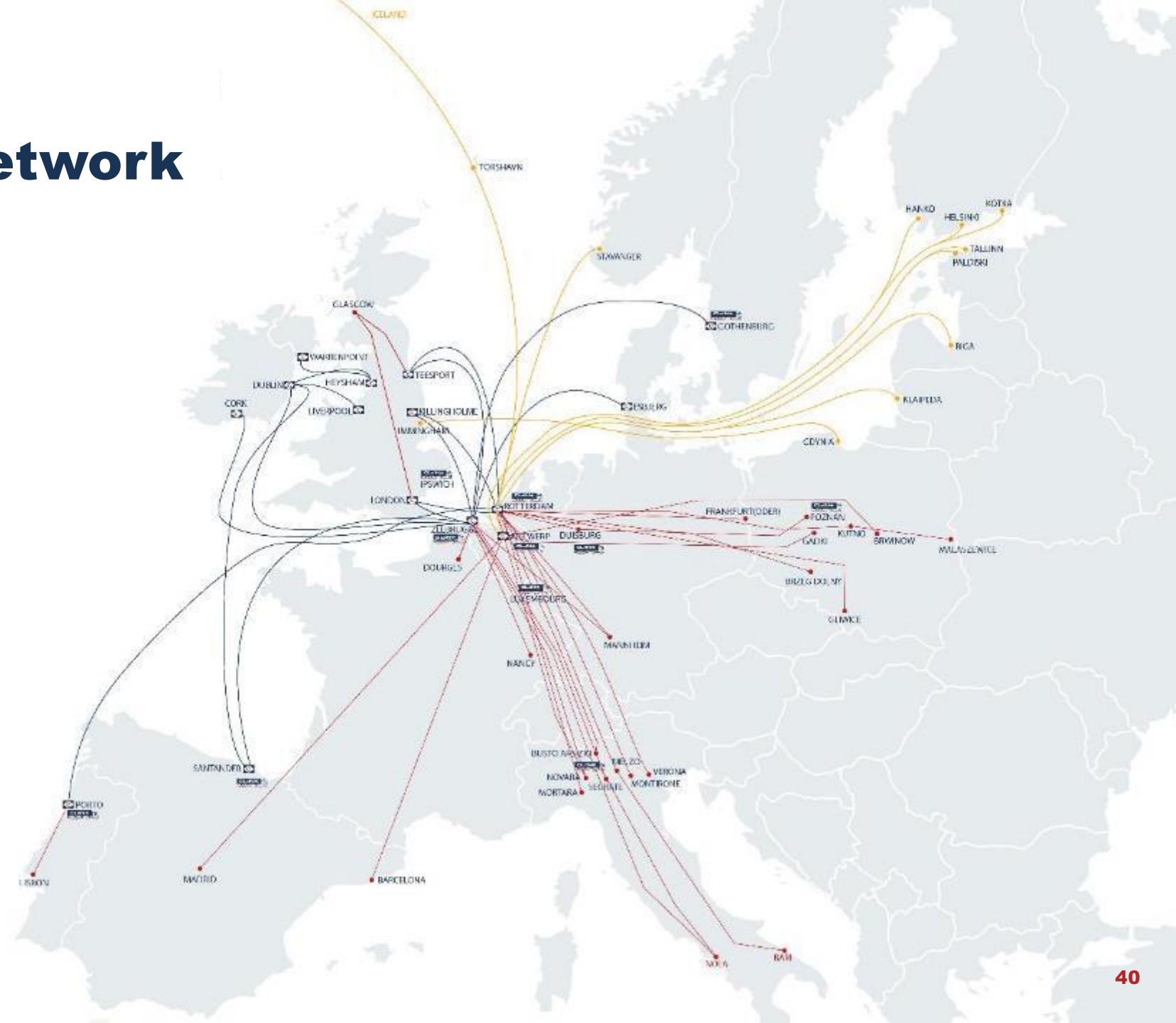




**Multimodal transport  
& freight forwarding**

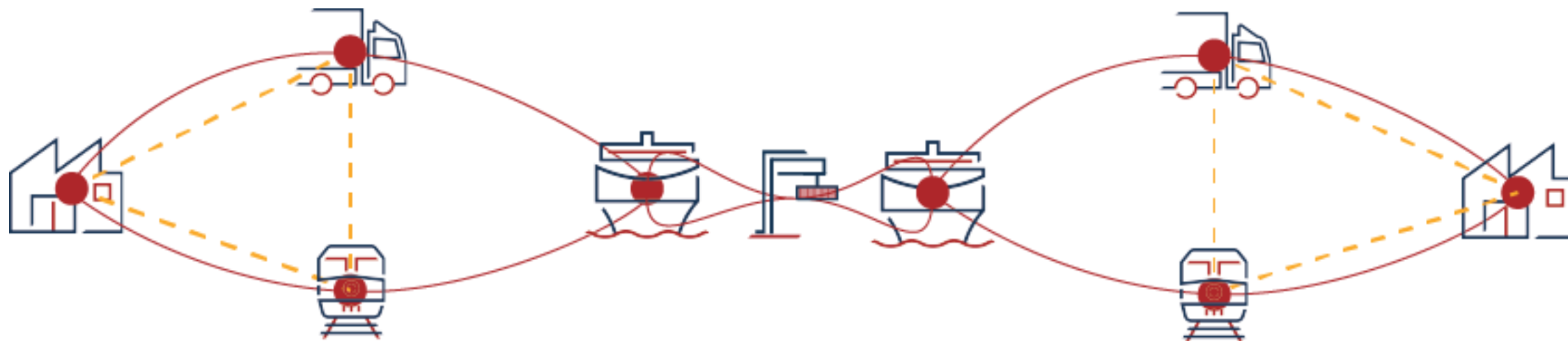
## Our multimodal network

## Connections through Europe



# Multimodal transport

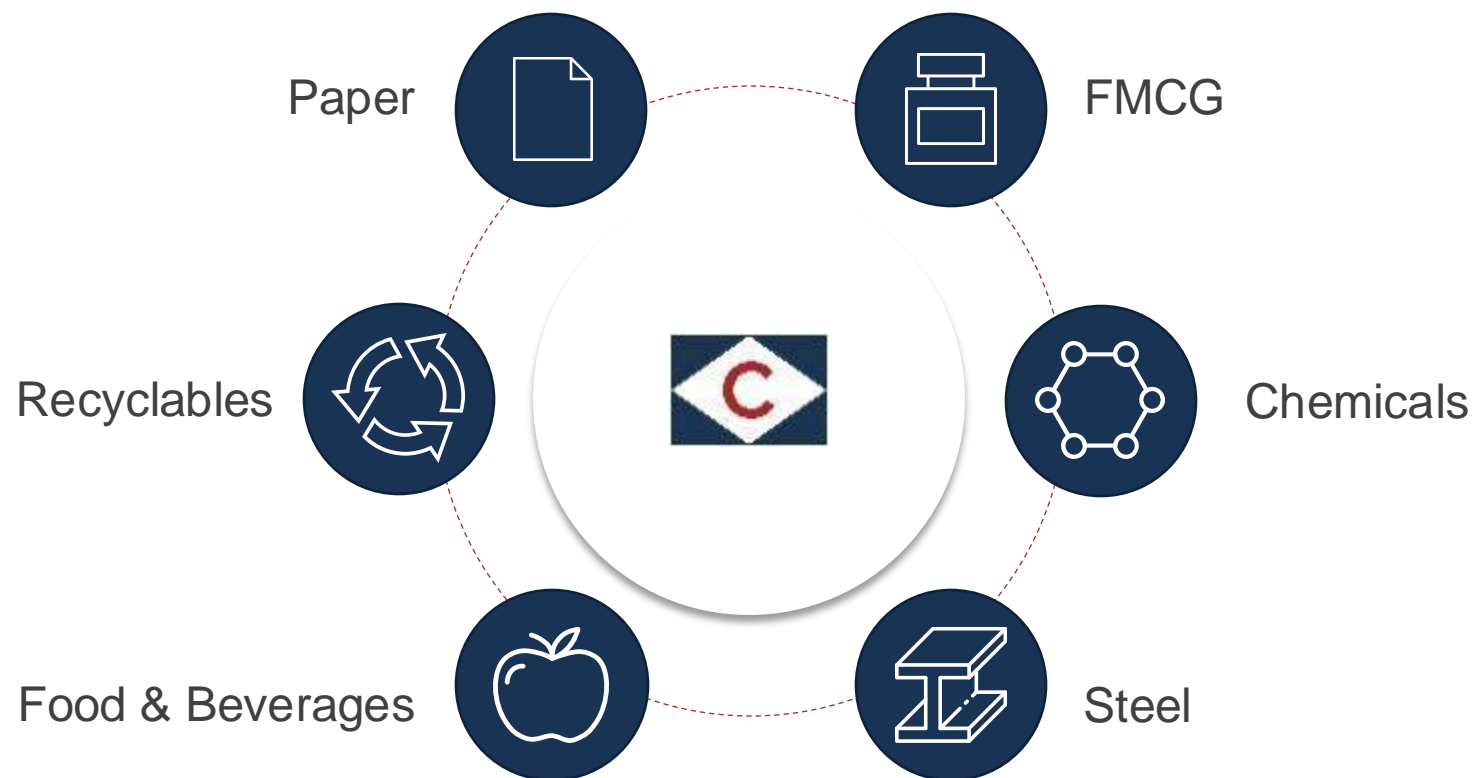
Door-to-door service



First and last mile and/or one stop shop for trailer and container operations and project cargo transport

# Multimodal transport

Key markets served





# Multimodal transport

## Our equipment

### TRAILERS



- ◆ Over 1,000 trailers (equipped for intermodal transport)

### CONTAINERS



- ◆ Over 3,500 HCPW containers (45ft)

# Freight forwarding

## Sea, rail and road

- ◆ Door-to-door forwarding in Europe
- ◆ Movement of shipper-owned containers
  - ◆ One stop shop for quality services
  - ◆ Covering our full network
  - ◆ 20ft | 30ft | 40ft | 45ft | flat racks
  - ◆ First and last mile services included
  - ◆ China rail
- ◆ Project cargo within our shipping network
- ◆ Trade lanes Baltic and Poland with own equipment



Fast response time to customer requests



State of the art and certified equipment that meets the highest standards



Flexibility and capacity for every customer

